



GDS
Global Limited

GDS GLOBAL LIMITED
(Company Registration No.: 201217895H)
(Incorporated in the Republic of Singapore on 19 July 2012)

Invitation in respect of 17,500,000 Invitation Shares comprising 12,000,000 New Shares and 5,500,000 Vendor Shares, as follows:

- (a) **1,000,000 Offer Shares at S\$0.25 each by way of public offer; and**
(b) **16,500,000 Placement Shares at S\$0.25 each by way of placement,**
payable in full on application.

APPLICATION RESULTS

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of GDS Global Limited (the “Company”) registered by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) acting as agent on behalf of the Monetary Authority of Singapore on 11 April 2013.

This announcement is for information purposes only and does not constitute an offer, solicitation or invitation to purchase and/or subscribe for the Invitation Shares.

The Board of Directors of the Company and the Vendor are pleased to announce that, as at the close of the Application List at 12.00 noon on 17 April 2013, there were 1,815 valid applications for the 1,000,000 Offer Shares available to the public for subscription and/or purchase. These applicants applied for an aggregate of 210,728,000 Offer Shares, with application monies received amounting to approximately S\$52.7 million. Of the applications received for the 16,500,000 Placement Shares, an application for 20,000 Placement Shares was invalid. These 20,000 Placement Shares were therefore made available as Offer Shares for public subscription. The remaining 16,480,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to approximately S\$4.1 million. Based on the total Invitation size of 17,500,000 Invitation Shares and the total valid applications amounting to 227,208,000 Invitation Shares (comprising valid applications received for 210,728,000 Offer Shares and 16,480,000 Placement Shares), the Invitation was approximately 13.0 times subscribed.

To ensure a reasonable spread of shareholders, the Board of Directors of the Company and the Vendor, in consultation with the Sponsor and the Underwriter and Placement Agent, have decided on the following basis of allotment and/or allocation for the Offer Shares:

Range of Offer Shares Applied for ('000)	Balloting Ratio	Number of Offer Shares Allotted and/or Allocated per Successful Applicant ('000)	Percentage of Total Number of Offer Shares Available under the Public Offer (%)	Number of Successful Applicants
1	20 : 50	1	2.0	20
2 to 9	16 : 50	1	6.2	63
10 to 49	14 : 50	1	17.4	178
50 to 99	14 : 50	3	17.4	59
100 to 499	10 : 50	4	42.3	108
500 to 999	10 : 50	5	8.8	18
1,000 and above	7 : 50	6	5.9	10
			<hr/> 100.0 <hr/>	<hr/> 456 <hr/>

16,480,000 Placement Shares have been validly allotted and/or allocated under the Placement. The spread of placees for the Placement Shares is as follows:

Range of Placement Shares Applied for ('000)	No. of Placees
1 to 9	12
10 to 49	156
50 to 99	14
100 to 499	61
500 to 999	1
1,000 and above	0
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RULE 428 OF SECTION B OF THE LISTING MANUAL OF THE SGX-ST

Pursuant to Rule 428 of Section B of the Listing Manual of the SGX-ST (“Catalist Rules”) and to the best of the knowledge and belief of the Sponsor, after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 428 who were allotted and/or allocated the Invitation Shares.

Should it subsequently come to the attention of the Sponsor that there are such persons or institutions specified under Rule 428 of the Catalist Rules who have applied for and have been allotted and/or allocated the Invitation Shares, an appropriate announcement, via SGXNET, will be made before trading commences on 19 April 2013.

To the best of the knowledge and belief of the Sponsor, no person has applied for and has been successfully allotted and/or allocated 5.0% or more of the Invitation Shares.

COMMENCEMENT OF TRADING

The Company's Shares are expected to commence trading on a “ready” basis at 9.00 a.m. on 19 April 2013, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready basis” have been fulfilled.

Monies in respect of unsuccessful applications using printed Application Forms, are expected to be returned, to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom) within 24 hours of balloting of applications, at the applicants' own risk. For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom) will be credited to the applicants' accounts with their respective Participating Banks within 24 hours of balloting of applications.

In respect of partially successful applications, the balance of the application monies is expected to be refunded to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom) at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List.

To find out if you have been allotted and/or allocated Shares for the Invitation, you may login to the SGX-ST website at <http://www.sgx.com> using your internet PIN to check your share balances. Alternatively, you may call The Central Depository (Pte) Limited (“CDP”) at 6535 7511 using your telephone PIN. To sign up for both services, applicants may download the forms from the SGX-ST website or contact CDP's customer service officers for a copy.

The Board of Directors of the Company and the Vendor wish to thank all applicants who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Invitation, for their support and assistance.

This announcement has been reviewed by the Sponsor, CIMB Bank Berhad, Singapore Branch for compliance with the relevant rules of the SGX-ST. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Benjamin Choy, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.

Issued by
CIMB Bank Berhad, Singapore Branch

For and on behalf of
GDS Global Limited
18 April 2013

OPENING DOORS AROUND THE WORLD

This announcement appears as a matter of record only

April 2013



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Sponsor



CIMB Bank Berhad (13491-P)
Singapore Branch
(Incorporated in Malaysia)

Underwriter and Placement Agent



CIMB Securities (Singapore) Pte. Ltd.
(Company Registration No.: 198701621D)
(Incorporated in the Republic of Singapore)

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