

**GDS GLOBAL LIMITED**  
(Company Registration No.: 201217895H)  
(Incorporated in the Republic of Singapore on 19 July 2012)

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**ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE LISTING MANUAL (SECTION B: RULES OF CATALIST) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") (THE "LISTING MANUAL") ON THE EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 31 MARCH 2013**

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The Board of Directors of GDS Global Limited (the "**Company**") is pleased to announce that the ordinary shares in the capital of the Company (the "**Shares**") will be admitted to Official List of Catalist, and trading in the Shares will commence with effect from 9.00 a.m. on 19 April 2013 (the "**Listing Date**").

Pursuant to Rule 705(4) of the Listing Manual, the Company will announce its financial results for the half year ended 31 March 2013 ("**HY2013 Results**") on or before 14 June 2013 on the basis that:

- (i) the announcement of the HY2013 Results of the Company will be the first announcement to be made by the Company pursuant to Rule 705(3)(b) of the Listing Manual following its listing on Catalist; and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(3)(b) of the Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the Listing Manual, the Company hereby confirms there is no material adverse change to the financial position of the Company since 11 April 2013, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on the Official List of Catalist.

By Order of the Board

Wong Lok Yung  
Chairman and Chief Executive Officer  
GDS GLOBAL LIMITED  
19 April 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Benjamin Choy, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.*