

## PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2018

The Board of Directors (the "**Board**") of GDS Global Limited (the "**Company**", and together with its subsidiaries, collectively the "**Group**") wishes to announce that based on a preliminary review of the Group's unaudited management accounts for the financial year ended 30 September 2018 ("**FY2018**"), the Group expects to record a net loss after tax for FY2018.

As stated in the Group's results announcement for the six months ended 31 March 2018, the door and shutter solutions industry remains challenging due to the continued uncertain economic outlook. The Group's financial performance for FY2018 was generally affected by a slowdown in the door and shutter solutions industry. Despite a net loss position, the Group expects to record a positive net cash from operating activities (after changes in working capital) for FY2018.

The Company is in the process of finalising the unaudited consolidated financial statements of the Group for FY2018. This announcement is only a preliminary assessment by the Board based on information currently available. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited consolidated financial statements for FY2018. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD Wong Lok Yung Chairman and Chief Executive Officer 13 November 2018

This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.